

Attention!

This form or schedule is provided for informational purposes and should not be reproduced on personal computer printers by individual taxpayers for filing.

The Form 5500 series of forms and schedules is printed on special paper with green drop-out ink so it can be processed by the new computerized processing system "EFAST". The Forms 5500 and 5500-EZ (and related schedules) are included in the appropriate packages that were mailed to all filers of record. These forms and schedules may also be obtained by calling 1-800-TAX-FORM (1-800-829-3676). Be sure to order using the IRS form number.

Check the Department of Labor's Web Site at www.efast.dol.gov for additional information concerning the new processing system, electronic filing, software, and "non-standard" filings.

Department of the Treasury
Internal Revenue Service

This form is required to be filed under section 6058(a) of the Internal Revenue Code (the Code).

Official Use Only

OMB No. 1210-0110

1999

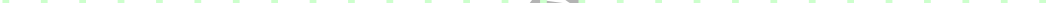
**This Form is Open to
Public Inspection.**

, and ending

B Three-digit plan number  

D Employer Identification Number

- More than one employer and benefits employees who are not collectively-bargained employees, a separate Schedule T may be required for each employer (see the instruction for line 1).
- An employer that operates qualified separate lines of business (QSLOBs) under Code section 414(r), a separate Schedule T may be required for each QSLOB (see the instruction for line 2).



A base ten block model showing the subtraction of 15 from 25. On the left, there are two tens rods and one unit cube, representing 25. A minus sign is in the middle. On the right, there is one ten rod and five unit cubes, representing 10. A large grey arrow points from the tens rod in the right group to the tens rod in the left group, indicating the exchange of one ten rod for ten unit cubes.

A horizontal number line with 100 small squares, each representing 1 unit. The line is labeled from 0 to 100. A green arrow points to the 25th square, which is labeled '25'.

a The employer employs only highly compensated employees (HCEs).

b ☐ No HCEs benefited under the plan at anytime during the plan year.

c The plan benefits only collectively-bargained employees.

d The plan benefits all nonexcludable nonhighly compensated employees of the employer (as defined in Code sections 414(b), (c), and (m)), including leased employees and self-employed individuals.

e The plan is treated as satisfying the minimum coverage requirements under Code section 410(b)(6)(C).

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500. Cat. No. 22770R Schedule T (Form 5500) 1999



4 Enter the date the plan year began for which coverage data is being submitted

MM / DD / YYYY

a Did any leased employees perform services for the employer at any time during the plan year?

☐ Yes ☐ No

b In testing whether the plan satisfies the coverage and nondiscrimination tests of Code sections 410(b) and 401(a)(4), does the employer aggregate plans?

☒ Yes ☐ No

c Complete the following:

(1) Total number of employees of the employer (as defined in Code section 414(b), (c), and (m)), including leased employees and self-employed individuals

(2) Number of excludable employees as defined in IRS regulations (see instructions)

(3) Number of nonexcludable employees. (Subtract line 4c(2) from line 4c(1))

(4) Number of nonexcludable employees (line 4c(3)) who are HCEs

(5) Number of nonexcludable employees (line 4c(3)) who benefit under the plan

(6) Number of benefiting nonexcludable employees (line 4c(5)) who are HCEs

d Enter the plan's ratio percentage and, if applicable, identify below the disaggregated part of the plan to which the information on lines 4c and 4d pertains (see instructions)

►

e Identify any disaggregated part of the plan and enter its ratio percentage:

(1) Disaggregated part:

Ratio Percentage:

(2) Disaggregated part:

[illegible]

Ratio Percentage:

(3) Disaggregated part:

Ratio Percentage:

f This plan satisfies the coverage requirements on the basis of (check one):

(1) the ratio percentage test

(2) ☐ average benefit test

