

First-Time Homebuyer Credit Supporting Documents

We need to verify information related to the First-Time Homebuyer Credit claimed. We need to verify the details of the purchase and that the property is your primary residence.

To allow us to verify the details of the purchase, please provide *all* of the following:

- A copy of the final closing contract (for example, the HUD-1 Settlement Statement), bearing all parties' signatures, the property address, the seller(s) and buyer(s) names, and purchase price

AND

- A copy of your most recent monthly mortgage statement

NOTE: If your purchase was financed through a private mortgage and monthly statements are not available, please provide a copy of a cancelled check (front and back) from a payment made within the last three months. If your purchase was a cash sale, please provide proof you paid for the property – a copy of your cancelled check(s) (front and back) or other payment instrument

AND

- If the home you purchased was newly-constructed, a copy of the occupancy permit

To allow us to verify the property is your residence, please provide *at least two* of the following:

- A copy of your current driver's license or other state-issued identification showing your home address
- A copy of a recent pay statement (within the last two months) showing your name and home address
- A copy of a recent bank statement (within the last two months) showing your name and home address
- A copy of a current automobile registration showing your name and home address

Please return the requested information with a copy of the letter in the envelope provided.