

# Generation-Skipping Transfer Tax Return For Terminations

Calendar Year 19.....

## Part I General Information

<b>1a</b> Name of trust	<b>1b</b> EIN of trust (see instructions)
<b>2a</b> Name of trustee	
<b>2b</b> Trustee's address (number and street or P.O. box; apt. or suite no.; city, town or post office; state and ZIP code)	

## Part II Trust Information (see instructions)

	Yes	No	Sch. A number(s)
<b>3</b> Has any exemption been allocated to this trust by reason of the deemed allocation rules of section 2632 (b) and (c)? If "Yes," describe the allocation on the line 7, Schedule A attachment showing how the inclusion ratio was calculated . . . . .			
<b>4</b> Has property been contributed to this trust since the last Form 706GS(T) or 706GS(D-1) was filed? If "Yes," attach a schedule showing how the inclusion ratio was calculated . . . . .			
<b>5</b> Have any terminations occurred that are not reported on this return because of the exceptions in section 2611(b)(1) or (2) relating to medical and educational exclusions and prior payment of GST tax? If "Yes," attach a statement describing the termination. . . . .			
<b>6</b> Have any contributions been made to this trust that were not included in calculating the trust's inclusion ratio? If "Yes," attach a statement explaining why the contribution was not included . . . . .			
<b>7</b> Has the special QTIP election in section 2652(a)(3) been made for this trust? . . . . .			
<b>8</b> If this is not an explicit trust (see instructions under <b>Who Must File</b> ), check box and attach a statement describing the trust arrangement that makes its effect substantially similar to an explicit trust . . . . . <input type="checkbox"/>			

## Part III Tax Computation

<b>9a</b> Summary of attached Schedules A (see instructions for line 9b)		<b>Net GST tax</b> (from Sch. A, line 14)
<b>Schedule A No.</b>		
1		<b>9a1</b>
2		<b>9a2</b>
3		<b>9a3</b>
4		<b>9a4</b>
5		<b>9a5</b>
6		<b>9a6</b>
<b>9b</b>	Total from all additional Schedules A attached to this form . . . . . <input type="checkbox"/>	<b>9b</b>
<b>10</b>	<b>Total</b> net GST tax (add lines 9a1-9b) . . . . .	<b>10</b>
<b>11</b>	Payment made with Form 2758 . . . . .	<b>11</b>
<b>12</b>	<b>TAX DUE</b> —if line 10 is larger than line 11, enter amount owed . . . . .	<b>12</b>
<b>13</b>	<b>Overpayment</b> —if line 11 is larger than line 10, enter amount to be refunded . . . . .	<b>13</b>

<b>Please Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer other than fiduciary is based on all information of which preparer has any knowledge.	
	<input type="checkbox"/> Signature of fiduciary or other officer representing fiduciary	Date
<b>Paid Preparer's Use Only</b>	Preparer's signature <input type="checkbox"/>	Date
	Firm's name (or yours if self-employed) and address <input type="checkbox"/>	ZIP code



Name of trust

Schedule A No. **▶**

EIN of trust

**Schedule B(1)—General Trust Debts, Expenses, and Taxes**  
(Section 2622(b)) (Enter only items related to the entire trust; see instructions)

<b>a</b> Item number	<b>b</b> Description	<b>c</b> Amount
1		
<b>1</b>	Total of Schedule B(1) . . . . .	<b>1</b>
<b>2</b>	Percentage allocated to corresponding Schedule A . . . . .	<b>2</b> %
<b>3</b>	Net deduction (multiply line 1 by line 2) . . . . .	<b>3</b>

**Schedule B(2)—Specific Termination Related Debts, Expenses, and Taxes**  
(Section 2622(b)) (Enter only items related solely to terminations appearing on corresponding Schedule A; see instructions)

<b>a</b> Item number	<b>b</b> Description	<b>c</b> Amount
1		
<b>4</b>	Total of Schedule B(2) . . . . .	<b>4</b>
<b>5</b>	<b>Total</b> —Add lines 3 and 4 (enter here and on line 5 of the corresponding Schedule A) . . . . .	<b>5</b>