Form **843**
(Rev. January 1994)
Department of the Treasury
Internal Revenue Service

Claim for Refund and Request for Abatement

► **See separate instructions.**

OMB No. 1545-0024
Expires 1-31-97

Use Form 843 only if your claim involves one of the taxes shown on line 3a or a refund or abatement of interest, penalties, or additions to tax on line 4a.

Note: *Do not use Form 843 if your claim is for—*

- *An overpayment of income taxes;*
- *A refund of fuel taxes; or*
- *An overpayment of excise taxes reported on Form 720, 730, or 2290.*

Please type or print

Name of claimant	Your social security number
Address (number, street, and room or suite no.)	Spouse's social security number
City or town, state, and ZIP code	Employer identification number
Name and address shown on return if different from above	Daytime telephone number ( )

1 Period—prepare a separate Form 843 for each tax period
From , 19 , to , 19

2 Amount to be refunded or abated
$

3a Type of tax, penalty, or addition to tax:
☐ Employment ☐ Estate ☐ Gift ☐ Excise (other than excise taxes reported on Form 720, 730, or 2290)
☐ Penalty IRC section ► _____

b Type of return filed (see instructions):
☐ 706 ☐ 709 ☐ 940 ☐ 941 ☐ 990-PF ☐ 4720 ☐ Other (specify)

4a Request for abatement or refund of:
☐ Interest caused by IRS errors and delays (under Rev. Proc. 87-42—see instructions).
☐ A penalty or addition to tax as a result of erroneous advice from the IRS.

b Dates of payment ►

5 **Explanations and additional claims.** Explain why you believe this claim should be allowed, and show computation of tax refund or abatement of interest, penalty, or addition to tax.

Signature. If you are filing Form 843 to request a refund or abatement relating to a joint return, both you and your spouse must sign the claim. Claims filed by corporations must be signed by a corporate officer authorized to sign, and the signature must be accompanied by the officer's title.

Under penalties of perjury, I declare that I have examined this claim, including accompanying schedules and statements, and, to the best of my knowledge and belief, it is true, correct, and complete.

Director's Stamp
(Date received)

Signature (Title, if applicable. Claims by corporations must be signed by an officer.) Date

Signature Date